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Tsaker New Energy Tech Co., Limited
彩客新能源科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1986)

**(1) FURTHER UPDATES ON PROGRESS ON THE LISTING
OF TSAKER TECHNOLOGY ON BEIJING STOCK EXCHANGE
AND**

(2) COMPLETION OF STRATEGIC PLACING TO CONNECTED PERSONS

References are made to (i) the announcements of the Company dated 15 March 2022, 10 April 2022, 19 July 2022 and 30 August 2022 in relation to the spin-off of Tsaker Technology and the separate quotation of its shares on the National Equities Exchange and Quotations (全國中小企業股份轉讓系統); (ii) the announcement of the Company dated 30 September 2022 in relation to the proposed BSE listing of Tsaker Technology; (iii) the announcement of the Company dated 25 April 2025 and the circular of the Company dated 12 May 2025 (the “**Circular**”) in relation to the proposed listing of Tsaker Technology on the BSE (the “**Listing**”); (iv) the announcement of the Company dated 18 June 2025 in relation to the updated progress on the Listing; (v) the announcement of the Company dated 3 March 2026 in relation to further updates on progress on the Listing and estimated results of Tsaker Technology; (vi) the announcements of the Company dated 10 March 2026 and 4 May 2026 in relation to further updates on progress on the Listing; and (vii) the announcement of the Company dated 26 May 2026 in relation to further updates on progress on the Listing and strategic placing to connected persons. Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the above announcements and the Circular.

The Company is pleased to announce that the Public Offering and the Strategic Placement Plan (including the placement to connected persons through the SAMP) of Tsaker Technology were successfully completed. A total of 7,974,800 new Tsaker Technology Shares were issued (of which 7,177,320 shares were issued to 71,774 subscribers and 797,480 shares were placed to the two Participants of the Strategic Placement Plan) at an offer price of RMB30.28 per share. The total amount of proceeds of the Public Offering amounted to approximately RMB241.48 million, and the net proceeds (after deducting related expenses) amounted to approximately RMB210.33 million. For further details about the result of the Public Offering, please refer to the Announcement on the Result of Public Issuance of Shares to Unspecific Qualified Investors and Listing on the Beijing Stock Exchange by Hebei Tsaker New Materials Technology Company Limited* (《河北彩客新材料科技股份有限公司向不特定合格投資者公開發行股票並在北京證券交易所上市發行結果公告》) published on the website of the BSE on 29 May 2026.

Upon completion of the Public Offering, the Company is indirectly interested in 60.41% of the enlarged issued share capital of Tsaker Technology. Tsaker Technology will continue to be regarded as a subsidiary of the Group and its financial results will continue to be accounted for and consolidated into the financial results of the Group.

By Order of the Board
Tsaker New Energy Tech Co., Limited
GE Yi
Chairman

Hong Kong, 29 May 2026

As at the date of this announcement, the Board comprises Mr. GE Yi (Chairman) and Mr. BAI Kun (Vice Chairman) as executive Directors, Mr. FONTAINE Alain Vincent and Mr. PAN Deyuan as non-executive Directors and Mr. ZHU Lin (Lead Independent Non-executive Director), Mr. YU Miao and Ms. LU Xin as independent non-executive Directors.